



Financial Institutions and Fintech

Invest in the future.

Overview

In today's global economy, financial institutions and fintech companies face the never-ending challenges of securing your bottom line, increasing productivity, and supporting clients with around-the-clock digital solutions. As a result, you're confronted with unique risks to your business, from regulatory changes, compliance, cyber breaches, and economic volatility. The experts at ABD partner with you to develop a sound plan to protect your organization and your employees as you grow and navigate ever-changing environments and market cycles.

ABD Advantage

Custom Strategy

Once we have a complete profile of your objectives, risk exposures, and risk tolerances, we work as an extension of your team to create a strategy that keeps your assets, balance sheet, and employees safe.

Full-Service Claim Management

If you need to file a claim, we handle everything from immediate actions for minimizing loss to serving as your dedicated liaison and advocate with carriers to help you address each issue the right way.

Deep Relationships

With a strategy in place, we use our industry expertise and deep relationships – both local and global – to negotiate innovative solutions to safeguard your business and your employees.

Hands-on Approach

There is no off-the-shelf policy that fits every business, given the industry's unique exposures. The experts at ABD will work with you and underwriters throughout the year to ensure the right program is developed to grow as your business evolves.

Consultative Team

We believe in a consultative approach – a single point of contact for your insurance needs. ABD is the broker that can tell your story, is excited about your focus, and novel in dealing with underwriters – while thoughtful about your competition and comparable companies.

Insightful Risk Management

We help you address your risks by understanding your options for reducing, avoiding, or transferring risk through risk control, contract management, insurance, and alternative risk financing techniques.

We've Got You Covered

Business Segments

- Private equity
- Venture capital
- Banks
- Credit unions
- Non-bank lenders
- Mutual funds
- Hedge funds
- Crypto

Select Services

- Risk management consulting
- Claims management
- International insurance program management
- Peer benchmarking
- M&A and transactional solutions
- Contract review

ABD Solutions

ABD brings full-service brokerage capabilities to the industries we serve. ABD's proven, custom strategies fit your unique risk landscape and culture, taking care of the details so you can stay focused on building success.